

Founded in 2002, Silver Point Capital, L.P. (“Silver Point”) is a registered investment adviser managing ~\$20 billion in investible assets¹, with a focus on credit and special situations investing. Silver Point Finance (“SPF”), Silver Point’s dedicated direct lending business, manages ~\$8 billion of investible assets. SPF provides custom financing solutions to middle-market companies, with an expertise in both sponsor and non-sponsor finance. The Silver Point platform has a long and successful history in direct lending, and since 2003 has deployed ~\$19 billion in primary originations². SPF also has an active national commercial real-estate lending business, focused on originating asset backed loans, which provides solutions to borrowers seeking transitional capital, special situations and time-sensitive closings.

2022 YTD Highlights

- Increased investible assets under management to ~\$8 billion
- Deployed ~\$2 billion in primary originations
- Closed three \$100+ million commitments in 2022 Q2
- Increased headcount to 34 dedicated investment professionals
- Added experienced underwriting and origination talent

Investment Parameters and Underwriting Capabilities

HOLD SIZE

- \$50 – \$300mm+

INDUSTRY

- Thematically Driven

STRUCTURES

- ABL RCF
- 1st Lien (incl. Unitranche)
- 2nd Lien
- Equity Co-Invest
- Hybrid Debt Equity Solutions

TRANSACTION TYPES

- Acquisition Financing
- Carve Outs
- Growth Capital
- Leveraged Buyouts
- Recapitalizations
- Refinancings
- Rescue/DIP/Exit Financing

Asset Based Loans

Target Borrower

- Facility Size: \$100mm+
- Borrowing Base: \$50mm+

Typical Loan

- Advance Rates: 70 – 95%
- Types: 1L & FILO

Cash Flow Loans

Target Borrower

- Revenue: \$50mm – \$1bn+
- EBITDA: \$15 – \$150mm+

Typical Loan

- LTV: Up to 70%
- Leverage: 3x – 7x

ARR Loans

Target Borrower

- \$20mm+ ARR
- Path to profitability

Typical Loan

- LTV: Up to 50%
- Leverage: 2 – 3x ARR

2022 Select Investments

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|--|--|--|---|
| <p>Senior Secured Facility Leveraged Buyout</p>  <p><i>Life Sciences</i></p> <p>Arterian Investment Partners</p> | <p>Senior Secured Facility Leveraged Buyout</p>  <p><i>Contract Research Organization</i></p> <p>Lindsay Goldberg</p> | <p>Senior Secured Notes Acquisition & Global Refinancing</p>  <p><i>Air Cargo Transportation</i></p> <p>Cerberus Capital Management</p> | <p>Senior Secured Facility General Corporate Purposes</p>  <p><i>Connected Fitness Equipment</i></p> <p>NASDAQ: PTON</p> |
| <p>Senior Secured Facility Refinancing</p>  <p><i>Aerospace and Defense</i></p> <p>Onex Partners</p> | <p>Senior Secured Facility Leveraged Buyout</p>  <p><i>Medical Warehousing & Logistics</i></p> <p>Blackstone Tactical Opportunities</p> | <p>Senior Secured Facility Leveraged Buyout</p>  <p><i>Behavioral Health Center</i></p> <p>Webster Equity Partners</p> | <p>Senior Secured Facility Refinancing & Growth Capital</p>  <p><i>Electric Fracturing Leader</i></p> <p>Non-Sponsored</p> |
| <p>Senior Secured Facility Leveraged Buyout</p>  <p><i>Specialty Paper Products</i></p> <p>H.I.G. Capital</p> | <p>Senior Secured Facility Refinancing</p>  <p><i>Beauty Care</i></p> <p>Wind Point Partners</p> | <p>Senior Secured Facility Recapitalization</p>  <p><i>Marketing Resource Platform</i></p> <p>Marlin Equity Partners</p> | <p>Senior Secured Facility Acquisition & Refinancing</p>  <p><i>Medical Device Specialty Manufacturer</i></p> <p>Clearlake Capital</p> |

Origination Contacts

Michael Jordan

Head of Originations
mjordan@silverpointcapital.com
(203)-542-4216

Andrew Schwartz

aschwartz@silverpointcapital.com
(203)-542-4261

John Schumacher

jschumacher@silverpointcapital.com
(203)-542-4209

JP Seminario

jpseminario@silverpointcapital.com
(203)-542-4854

Taylor Montague

Head of Capital Markets
tmontague@silverpointcapital.com
(203)-542-4211

Manjot Rana

mrana@silverpointcapital.com
(203)-542-4215

Russ Herakovich

rherakovich@silverpointcapital.com
(203)-542-4217

Parker O'Shea

poshea@silverpointcapital.com
(203)-542-4269

Silver Point Finance New Hires

Matthew Sheahan

Matthew Sheahan re-joins Silver Point Finance as a Managing Director and Head of Credit. Prior to Silver Point, Matt spent 4 years leading MFS Capital, which he founded in 2018. Matthew previously spent 8 years with Ares Management as a Managing Director in the Special Situations Group and 4 years at Silver Point as a Senior Investment Professional. Prior to these roles, Matthew was with TCW in its Special Situations Group and DLJ's Investment Banking division. Matthew received his Bachelor of Arts in Business Administration from the University of Western Ontario and his certificate of Executive Education from Harvard Business School.

Manjot Rana

Manjot Rana joins Silver Point Finance as a Managing Director, focused on special situations and capital solutions. Prior to Silver Point, Manjot spent 11 years at CPP Credit Investments in multiple roles, including most recently as a Managing Director leading the Special Situations Group. Manjot previously was with the Distressed Debt Fund at The Catalyst Capital Group, Investment Banking with Barclays Capital and the Corporate Banking Division with Citigroup. Manjot received his Bachelor of Science from New York University.

John Schumacher

John Schumacher joins Silver Point Finance focusing on capital markets structuring and origination. Prior to Silver Point, John spent 10 years at Deutsche Bank in Leveraged Finance, including most recently as a Managing Director in Leveraged Finance Capital Markets. John received his Bachelor of Science in Finance from Oswego State University and his Master of Business Administration from Cornell University's Johnson Graduate School of Management.

Important Considerations

1 Information is as of June 30, 2022. With respect to the Specialty Credit Funds, investible assets includes total capital commitments and anticipated leverage (with an assumed debt-to-equity ratio of one-to-one). With respect to the Silver Point Capital Funds and Distressed Opportunities Funds, investible assets is composed of the net asset value of such funds as well as (i) for drawdown vehicles that are in their investment period, unfunded capital commitments and (ii) for drawdown vehicles outside their investment period, the lesser of unfunded capital commitments and amounts available to make follow-on investments. Information is unaudited and subject to change without notice.

2 Information is as of June 30, 2022. Capital deployed reflects originations across all Silver Point funds.

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Investment Parameters and Underwriting Capabilities are presented solely for the purpose of providing insight into Silver Point's investment objectives and are based on current portfolio metrics for the Silver Point's investment funds and our expectations for future investments made by such funds. Assumptions herein are not guarantees, are based on current market conditions and are subject to change, in Silver Point's sole discretion, based on Silver Point's assessment of the market, the relevant opportunity set and other factors. Any assumptions regarding future events and situations may prove not to be accurate or may not materialize. There can be no assurances that such parameters or targets will be achieved or that Silver Point will be able to implement its approach.

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